UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,1)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On February 13, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Bradley Miller at a redacted address, pursuant to USPS forwarding instructions:

- Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (attached hereto as <u>Exhibit A</u>)
- Official Form 410 Proof of Claim (attached hereto as Exhibit B)

Furthermore, on or before February 14, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, pursuant to USPS forwarding instructions:

- Order (I) Extending the Bar Dates for Submitting Proofs of Claim, (II) Approving Notice Thereof, and (III) Granting Related Relief (Docket No. 1846)
- Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (attached hereto as <u>Exhibit A</u>)
- Official Form 410 Proof of Claim (attached hereto as **Exhibit B**)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Furthermore, on February 14, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit D**, pursuant to USPS forwarding instructions:

• Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (attached hereto as Exhibit A)

Dated: February 17, 2023

Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 17th day of February, 2023, by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

STEPHANIE M. DELGADO
Notary Public - California
Orange County
Commission # 2288834
My Comm. Expires May 17, 2023

Exhibit A

Joshua A. Sussberg, P.C.
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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,1)	Case No. 22-10964 (MG)
	Debtors.)	(Jointly Administered)

NOTICE OF DEADLINE REQUIRING SUBMISSION OF PROOFS OF CLAIM ON OR BEFORE JANUARY 3, 2023, AND RELATED PROCEDURES FOR SUBMITTING PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing <u>5:00 p.m.</u> prevailing Eastern Time on January 3, 2023 (the "General Claims Bar Date"), as the last date for each person or entity² (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, the "Debtors").

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates³ and the procedures set forth below for submitting proofs of claim (each, a "<u>Proof of Claim</u>") apply to all Claims (defined below) against the Debtors that arose prior to **July 13, 2022** (the "<u>Petition Date</u>"), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a "<u>503(b)(9) Claim"</u>).⁴ In addition, governmental units have until <u>5:00 p.m. prevailing Eastern Time on January 10, 2023</u> (the date that is the first business day following 180 days after the order for relief) (the "<u>Governmental Bar Date"</u>), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Celsius Network LLC	2148	22-10964
Celsius KeyFi LLC	4414	22-10967
Celsius Lending LLC	8417	22-10970
Celsius Mining LLC	1387	22-10968
Celsius Network Inc.	1219	22-10965
Celsius Network Limited	8554	22-10966
Celsius Networks Lending LLC	3390	22-10969
Celsius US Holding LLC	7956	22-10971

Who Must Submit a Proof of Claim

You <u>MUST</u> submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' estates if you have a Claim that arose before the Petition Date and it is *not* one of the types of Claims described under the heading "Claims for Which Proofs of Claim Need Not Be Filed" below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

As used herein, the term "entity" has the meaning given to it in section 101(15) of title 11 of the United States Code (the "Bankruptcy Code"), and includes all persons, estates, trusts and the United States trustee. Furthermore, the terms "person" and "governmental unit" have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

⁴ "503(b)(9) Claims" are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor's business. *See* 11 U.S.C. § 503(b)(9).

Under section 101(5) of the Bankruptcy Code and as used in this notice, "Claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

The Debtors are providing a link to access a Proof of Claim form for use in the cases in an email sent to each Retail Creditor; if your Claim is scheduled by the Debtors, the form sets forth your name, address, and email as it is reflected in the Debtors' books and records. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. Retail Creditors will receive one notification, even though Claims may be schedules at multiple or all Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors' notice and claims agent, Stretto, Inc. (the "Notice and Claims Agent"), by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors' restructuring website at: http://cases.stretto.com/celsius.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

a) Each Proof of Claim must: (i) be written in English; (ii) set forth (A) for any Claim based on cryptocurrency(ies) held in an account on the Debtors' platform, the number of units of each cryptocurrency held in such account⁵ and (B) in the case of any other Claim, the amount of such Claim denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent's website at http://cases.stretto.com/celsius by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing, include supporting documentation unless voluminous, in which

For the avoidance of doubt, all claims for cryptocurrency held by any holder must clearly state (i) each type of cryptocurrency held and (ii) the number of units of each cryptocurrency held.

- case a summary must be attached or an explanation provided as to why documentation is not available.⁶
- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Bankruptcy Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a selfaddressed, stamped envelope.
- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by checking the applicable box at the top of the proposed Proof of Claim Form. Each Proof of Claim will include the option to submit Claims against "All Debtors." A Proof of Claim submitted under Case No. 22 10964 or that does not identify a Debtor will be deemed as submitted only against Celsius Network LLC. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 22 10964 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts separate Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Claim; *provided* that a claim that indicates it is filed against each Debtor by checking the box titled "All Debtors (Account Holder Claim)" shall be deemed to have been filed against each Debtor without the need to file additional claims.
- f) The applicable terms of use governing the business relationship between the Debtors and their account holders are between each account holder, on the one hand, and Celsius Network LLC and

Supporting documentation may include, but is not limited to, a .csv report of the claimants' account with the Debtors.

its "Affiliates," on the other hand (as defined in the terms of use). This may mean that account holders have claims against every Debtor and non-Debtor entity in the Debtors' corporate structure. The Debtors understand that certain parties in interest, including certain holders of the Series B Preferred Shares issued by Celsius Network Limited, intend to argue that account holders have claims solely against Celsius Network LLC. The Debtors expect that this legal issue will be resolved by the Court in the near term, either through a to-be-commenced adversary proceeding, a claims objection, or other litigation (the "Account Holder Claim Ruling"). Indeed, the Debtors have filed proposed procedures to address this legal issue at Dkt. No. 1338, and upon entry of an order approving such procedures, the Debtors shall provide notice thereof to all account holders.

g) Pursuant to Bankruptcy Rule 3003(c)(2), if a claim is scheduled as contingent, unliquidated, or disputed, a creditor must file a Proof of Claim in order to preserve rights with respect to such Claim. The Debtors have scheduled account holder Claims at each Debtor Entity and have not scheduled any such Claim as contingent, unliquidated, or disputed. The Debtors believe that scheduling any such Claims as contingent, unliquidated, or disputed would inequitably require each account holder to file a Proof of Claim against each Debtor Entity to preserve the rights to the issues to be decided through the Account Holder Claim Ruling. For the avoidance of doubt, it is not the intent of the Debtors to create any presumption that account holders have Claims against each Debtor entity, as that issue is disputed by certain holders of the Series B Preferred Shares issued by Celsius Network Limited, and no creditor or other party should rely on the fact that the account holder claims are scheduled at each Debtor entity as dispositive as to this legal issue, which will be decided in the Account Holder Claim Ruling. To the extent the Court enters a final and non-appealable order with respect to the Account Holder Claim Ruling, the Debtors intend to amend the Schedules to the extent required by such ruling. At this time, to the extent an account holder agrees with the amount of their claim provided in the Schedules, there is no need to file an additional Proof of Claim to ensure that such Claim is asserted against each Debtor Entity. For the avoidance of doubt, nothing contained herein is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

h) Receipt of Service: Any claimant wishing to receive acknowledgment that Stretto received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Stretto) and (ii) a self-addressed, stamped envelope.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent *actually receives* the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at https://cases.stretto.com/celsius, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an *original* signature, at the following address: Celsius Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND, OR THROUGH THE STRETTO WEBSITE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Claims for Which Proofs of Claim Need Not Be Filed

Persons or entities need *not* submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a) any Claim that has already been asserted in a Proof of Claim against the Debtors with the clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert the Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b) any Claim that is listed on the Schedules filed by the Debtors, provided that (i) the Claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and (iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;
- c) any Claim that has previously been allowed by order of this Court;
- d) any Claim that has already been paid in full by any of the Debtors;

- e) any Claim for which a different deadline has previously been fixed by this Court;
- f) any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Celsius Network, Inc.;
- g) any Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, provided that any person or entity asserting a Claim entitled to administrative expense status under section 503(b)(9) of the Bankruptcy Code must assert such Claim by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- h) any Claim based on an equity interest in the Debtors;
- i) any Claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- k) any Claim for fees and expenses of professionals retained in these chapter 11 cases, including those retained pursuant to the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 519]; and
- 1) any Claim held by any person or entity solely against a non Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES <u>NOT</u> MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order (the "Rejection Bar Date"). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

Supplemental Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a "<u>Supplemental Bar Date</u>") or be forever barred from doing so.

The Debtors' Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

Copies of the Debtors' Schedules are available: (a) from the Notice and Claims Agent by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside United visiting Debtors' restructuring the States and/or the website http://cases.stretto.com/celsius; (b) by written request to Debtors' counsel at the address and telephone number set forth below; and/or (c) for inspection on the Bankruptcy Court's Internet Website at http://ecf.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to Electronic Court Records are required to access this information and can be obtained at http://www.pacer.psc.uscourts.gov. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is <u>not</u> described as "disputed," "contingent," or "unliquidated," <u>you need not submit a Proof of Claim</u>. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Please note that if you believe that you have a Claim or Claims against one or more Debtors separate and apart from the return of your cryptocurrency set forth on the Debtors' Schedules, you are required to submit such Claim or Claims by the applicable Bar Date.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS <u>NOT</u> LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

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BY ORDER OF THE COURT

New York, New York Dated: November 16, 2022 /s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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- and -

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Counsel to the Debtors and Debtors in Possession

Exhibit B

Fill in this information to identify the case:	
Name of Debtor & Case Number: All Debtors (Account Holder Claim) Celsius Network, LLC (Case No. 22-10964) Celsius Network Inc. (Case No. 22-10965) Celsius Network Limited (Case No. 22-10966) Celsius KeyFi LLC (Case No. 22-10967)	 □ Celsius Mining LLC (Case No. 22-10968) □ Celsius Lending Networks, LLC (Case No. 22-10969) □ Celsius Lending LLC (Case No. 22-10970) □ Celsius US Holding LLC (Case No. 22-10971)
United States Bankruptcy Court for the Southern District of	New York

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Identify the Claim Part 1: Who is the current creditor? Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor 2. Has this claim been ☐ No acquired from ☐ Yes. From whom? _ someone else? 3. Where should notices Where should notices to the creditor be sent? Where should payments to the creditor be sent? (if and payments to the different) creditor be sent? Federal Rule of Name Bankruptcy Procedure (FRBP) 2002(g) Number Street Number Street City State ZIP Code State ZIP Code Contact phone Contact phone Contact email Contact email Uniform claim identifier for electronic payments in chapter 13 (if you use one): 4. Does this claim amend ☐ No one already filed? ☐ Yes. Claim number on court claims registry (if known) ____ Filed on MM / DD / YYYY ☐ No 5. Do you know if anyone else has filed a proof ☐ Yes. Who made the earlier filing? of claim for this claim?

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Part 2: Give Information A	bout the Claim as	of the Date the Case Was	Filed	
6. Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of tl	he debtor's account or any num	ber you use to identify the de	ebtor:
7. List the number of each type of	of asset held in each	type of account as of the date	the case was filed.	
				Collateral on Loan
Coin	Earn	Withhold	Custody	Receivable
1inch Network (1INCH)				
3pool Curve (3CRV)				
AAVE (AAVE)				
Arable Protocol (ACRE)				
Cardano (ADA)				
Alchemix (ALCX)				
MyNeighborAlice (ALICE)				
Alchemix USD (alUSD)				
Ampleforth (AMPL)				
Anchor Protocol (ANC)				
Angle (ANGLE)				
Ankr (ANKR) Star Atlas (ATLAS)				
AnnchorUST (aUST)				
Avalanche (AVAX)				
Badger DAO (BADGER)				
Balancer (BAL)				
Basic Attention Token (BAT)				
bBADGER (bBADGER)				
Bitcoin Cash (BCH)				
bDIGG (bDIGG)				
Beacon ETH (BETH)				
Lido Bonded LUNA (BLUNA)				
BNB (BNB)				
Bancor (BNT)				
Boba Network (BOBA)				
BarnBridge (BOND)				
Bone ShibaSwap (BONE)				
SpookySwap (BOO)				
BoringDAO (BOR)				
BoringDAO (BORING)				
Bitcoin SV (BSV)				
Bozkurt Token (BT)				
Bitcoin (BTC)				
Bitcoin Gold (BTG)				
Binance USD (BUSD)				
Celsius (CEL)				
CreaEther (CETH)				
Compound (COMP)				
Cream Finance (CREAM)				
Curve Dao Token (CRV)				
Convex Finance (CVX)				
Convex CRV (CVXCRV)				
cxADA (cxADA)				
cxBTC (cxBTC)				
cxDOGE (cxDOGE)				
cxETH (cxETH)				
Dash (DASH)				
DePay (DEPAY)				

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DIGG (DIGG)			
Dogecoin (DOGE)			
Polkadot (DOT)			
DQUICK (DQUICK)			
Eos (EOS)			
Ellipsis (EPS)			
Ethereum Classic (ETC)			
Ethereum (ETH)			
STASIS EURO (EURS)			
Harvest Finance (FARM)			
Fei USD (FEI)			
, i			
StaFi (FIS)			
Falcon Project (FNT)			
Frax (FRAX)			
Fantom (FTM)			
FTX Token (FTT)			
Gemini Dollar (GUSD)			
H2O DAO (H2O)			
Hermez Network (HEZ)			
ICHI (ICHI)			
JOE (JOE)			
Kin (KIN)			
Kyber Network (KNC)			
Lido DAO (LDO)			
ChainLink (LINK)			
Livepeer (LPT)			
Liquity (LQTY)			
Loopring (LRC)			
Litecoin (LTC)			
Terra Luna (LUNA)			
Liquity USD (LUSD)			
LUSD Curve (LUSD Curve)			
Decentraland (MANA)			
Polygon (MATIC)			
Multi-Collateral DAI (MCDAI)			
MegaElfLand (MELT)			
Mimatic (MIMATIC)			
Maker (MKR)			
Maple (MPL)			
Marinade Staked SOL (MSOL)			
Notional Finance (NOTE)			
NXM (NXM)			
OMG Network (OMG)			
ownix (ONX)			
Orbs (ORBS)			
Origin Dollar (OUSD)			
PAX (PAX)			
PAX Gold (PAXG)			
Pickle Finance (PICKLE)			
pNetwork (PNT)			
Star Atlas DAO (POLIS)			
BENQI (QI)			
Qredo (QRDO)			
QuickSwap (QUICK)			
Rai Reflex Index (RAI)			
Raydium (RAY)			
Ren (REN)			
THORChain (RUNE)			
BENQI Liquid Staked AVAX (SAVAX)			
	1	1	

Saga (SGA)						
Songbird (SGB)						
Sogur (SGR)						
Synthetix (SNX)						
Solana (SOL)						
SparkLab (SPARK)						
Serum (SRM)						
Stable/cash (Stable/cash)						
Lido Staked ETH (STETH)						
Lido Staked LUNA (STLUNA)						
sUSD (sUSD)						
SushiSwap (SUSHI)						
TrueAUD (TAUD)						
tBTC (TBTC)						
TrueCAD (TCAD)						
TrueGBP (TGBP)						
TrueHKD (THKD)						
TrueFi (TRU)						
TrueUSD (TUSD)						
UMA (UMA)						
Uniswap (UNI)						
US Dollar (USD)						
USD Coin (USDC)						
Tether (USDT)						
USDT ERC20 (USDT ERC20)						
Unslashed Finance (USF)						
Ultra Salescloud (UST)						
Bancor Governance Token (vBNT)						
Vesper (VSP)						
Wrapped Bitcoin (WBTC)						
Wrapped DLG (WDGLD)						
WETH (WETH)						
Wrapped Fantom (WFTM)						
Wrapped Matic (WMATIC)						
XAUT (XAUT)						
eCash (XEC)						
Stellar Lumens (XLM)						
Ripple (XRP)						
Tezos (XTZ)						
yearn.finance (YFI)						
YF Link (YFL)						
YUSD Stablecoin (YUSD)						
yveCRV-DAO (yveCRV-DAO)						
Zcash (ZEC)						
0x (ZRX)						
ZUSD (ZUSD)						
Other:						
Does this amount include interest or ot ☐ No ☐ Yes. Attach statement itemizing inte		charges required by Bankrui	ptcv Rule 3001(c)(2)(A)			
100.7 Maon statement itemizing line	ost, 1000, expenses, or other	onargoo roquirou by Darikiu	p.c., 1 (a) 0001(0)(2)(A).			
Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.						

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9.	Is all or part of the claim secured?	☐ No☐ Yes.	The claim is secured by a lien on property.			
			Nature of property:			
			Real estate. If the claim is secured by **Attachment* (Official Form Motor vehicle			gage Proof of Claim
			Basis for perfection:			
			Attach redacted copies of documents, if a example, a mortgage, lien, certificate of tit been filed or recorded.)			
			Value of property:	\$	_	
			Amount of the claim that is secured:	\$	-	
			Amount of the claim that is unsecured:	\$		secured and unsecured match the amount in line 7.)
			Amount necessary to cure any default a	as of the date of the peti	tion: \$	
			Annual Interest Rate (when case was file Fixed Variable	d)%		
10.	Is this claim based on a lease?	☐ No☐ Yes.	Amount necessary to cure any default as	s of the date of the petiti	on. \$	
11	Is this claim subject to a	☐ No				
11.	right of setoff?		Identify the property:			
12.	Is all or part of the claim	☐ No				
	entitled to priority under 11 U.S.C. § 507(a)?	☐ Yes.	Check one:			Amount entitled to priority
	A claim may be partly priority and partly		omestic support obligations (including alimon 1 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	ony and child support) und	der	\$
	nonpriority. For example, in some categories, the law limits the amount entitled to priority.		p to \$3,350* of deposits toward purchase, I ersonal, family, or household use. 11 U.S.C		or services for	\$
		b	Vages, salaries, or commissions (up to \$15, ankruptcy petition is filed or the debtor's bu 1 U.S.C. § 507(a)(4).			\$
		□т	axes or penalties owed to governmental un	its. 11 U.S.C. § 507(a)(8).		\$
			contributions to an employee benefit plan. 1	1 U.S.C. § 507(a)(5).		\$
			other. Specify subsection of 11 U.S.C. § 507	(a)() that applies.		\$
		* Am	ounts are subject to adjustment on 4/01/25 and e	very 3 years after that for ca	ses begun on or afte	r the date of adjustment.

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Part 3: Sign Below						
The person completing	Check the approp	riate box:				
this proof of claim must sign and date it.	☐ I am the cred	litor.				
FRBP 9011(b).	☐ I am the cred	litor's attorney	or authorized agent.			
If you file this claim		•	•	d agent. Bankruptcy F	Rule 3004	k.
electronically, FRBP 5005(a)(2) authorizes courts	☐ I am a guara	ntor, surety, en	dorser, or other cod	ebtor. Bankruptcy Ru	le 3005.	
to establish local rules						
specifying what a signature is.						wledgment that when calculating the
A person who files a	amount of the cla	m, the creditor	gave the debtor cre	dit for any payments i	received t	toward the debt.
fraudulent claim could be	I have examined t	he information	in this <i>Proof of Clain</i>	n and have a reasona	ble belief	that the information is true
fined up to \$500,000, imprisoned for up to 5	and correct.					
years, or both.	l dooloro undor no	nolty of porium	that the foregoing is	true and correct		
18 U.S.C. §§ 152, 157, and 3571.	r deciare under pe	rially of perjury	that the foregoing is	s true and correct.		
007 1.	Executed on date					
		MM / DD /	YYYY			
	Signature					
	Print the name o	f the person w	ho is completing a	nd signing this clain	n:	
	Name	First name	M	iddle name		Last name
	Title					
	Company			70 0 1		
		identity the corp	oorate servicer as the c	ompany if the authorized	i agent is a	servicer.
	Address	Number	Street			
		ramboi	Subst			
		City		Sta	ite	ZIP Code
	0	,				
	Contact phone			Em	naıl	

Official Form 410 Proof of Claim page 6

Exhibit C

STRETTO

Served Via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
SC DEPARTMENT OF REVENUE	BANKRUPTCY DIVISION	300 OUTLET POINTE BLVD	STE A	COLUMBIA	SC	29210-5666
SC DEPARTMENT OF REVENUE		300 OUTLET POINTE BLVD	STE A	COLUMBIA	SC	29210-5666

In re: Celsius Network LLC, et al.

Case No. 22-10964 (MG)

Exhibit D



Exhibit D

Served Via First-Class Mail

NAME	ADDRESS
ANDREW JACINTO	ON FILE
BEN TAYLOR	ON FILE
BORIS MUCHNIK	ON FILE
BRADLEY TAYLOR	ON FILE
BRADLEY THOMAS	ON FILE
BRANDON FITTING	ON FILE
BRANDON FUENTES	ON FILE
BRANDON GLASGOW	ON FILE
BRANDON GOMEZ	ON FILE
BRANDON GOV	ON FILE
BRANDON GRAVES	ON FILE
BRANDON GRINSTEAD	ON FILE
BRANDON GUSHLAW	ON FILE
BRANDON HALL	ON FILE
BRANDON HANSEN	ON FILE
BRANDON HARRIS	ON FILE
BRANDON HARTMAN	ON FILE
BRANDON HIRTH	ON FILE
BRANDON HUA	ON FILE
BRANDON HUKILL	ON FILE
BRANDON JACOBSEN	ON FILE
BRANDON JAMES WEST	ON FILE
BRANDON JEFFREYKENNETH BEAVER	ON FILE
BRANDON JENSEN	ON FILE
BRANDON KAYSEN	ON FILE
BRANDON KIHL	ON FILE
BRANDON KIRK	ON FILE
BRANDON KIRKPATRICK	ON FILE
BRANDON KOON	ON FILE
BRANDON LANE	ON FILE
BRANDON LEE	ON FILE
BRANDON LENTZ	ON FILE
BRANDON LETHERMAN	ON FILE
BRANDON RUSSELL	ON FILE
BRANDON SAURBORN	ON FILE
BRANDON SCHNEIDER	ON FILE
BRANDON SCHREINER	ON FILE
BRIAN TURNER	ON FILE
BRIJESH GULATI	ON FILE



BRITT DICKASON BRITTANI ROBINSON BRITTANY BLASSINGILL BRITTANY BURRELL BRITTANY HAYES BRITTANY LARY BRITTANY PHILLIPS	ON FILE
BRITTANI ROBINSON BRITTANY BLASSINGILL BRITTANY BURRELL BRITTANY HAYES BRITTANY LARY BRITTANY PHILLIPS	ON FILE
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BRITTANY ROMBOLD	
BRITTANY SHELDON (ON FILE
BRITTNEY CHITWOOD	ON FILE
BRITTNEY ROBERSON (ON FILE
BRITTON ELLINGTON (ON FILE
BRITTON KINNARD (ON FILE
BRITTON NICHOLS	ON FILE
BRITTON ROBITZSCH	ON FILE
CARY AUGUST HODSON	ON FILE
	ON FILE
CASEY HAUCK	ON FILE
CASEY RIEDEL (ON FILE
CHARLES HEFLEY (ON FILE
CHARLES JACKSON (ON FILE
CHARLES KANDAKAI (ON FILE
CHRISTOPHER RIEDEL (ON FILE
CHRISTOPHER WASHA	ON FILE
DANIEL ARREOLA (ON FILE
DANIEL CARRIGAN (ON FILE
DANIEL CULLEN (ON FILE
DANIEL MORRIS	ON FILE
DEAN BRYK	ON FILE
DESMOND COVINGTON	ON FILE
	ON FILE
DIEUHONG NGUYEN	ON FILE
EUGENE KOH (ON FILE
	ON FILE
JACOB BURRELL (ON FILE



JACOB WHITNEY JAMES SHIPPY JAMES SHIPPY ON FILE JANE GOSTEV JAY BRANTON ON FILE JAYSHIDH PATEL JAYSON BROWN ON FILE JAYSON EWER JAYSON FETTERLEY JEFFERSON BOWEN JEFFERSON BOWEN JEFFERSON PARRAGA ON FILE JEFFERY GAMMON ON FILE JEFFERY PRESTON JEFFERY PRESTON JEFFERY LEE JENIFER RAMONAMARIA EDENS JENNIFER CHAVANDO ON FILE JENNIFER CHAVANDO JENNIFER DURBIN JENNIFER DURBIN JENNIFER FRENCH JENNIFER GARCIA JENNIFER HATCHER JENNIFER HOWARD JENNIFER HOWARD JENNIFER HOWARD JENNIFER HOWARD JENNIFER HUNTER JENNIFER KNOX JENNIFER KNOX JENNIFER KOX JENNIFER KOX JENNIFER KUENZLER JEREMY BASNAW ON FILE JEREMY CHANDLER JEREMY CHANDLE	NAME	ADDRESS
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	JEREMY DUNCAN	ON FILE
JEREMY GORNTO ON FILE	JEREMY FALCONE	ON FILE
10-11-11-11-11-11-11-11-11-11-11-11-11-1	JEREMY GORNTO	ON FILE



NAME	ADDRESS
JEREMY HEILMAN	ON FILE
JEREMY IKEOGU	ON FILE
JEREMY JAMES ROLOFF	ON FILE
JEREMY KING	ON FILE
JEREMY KIRKWOOD	ON FILE
JEREMY PRYOR	ON FILE
JESSE SWINEHART	ON FILE
JESSE TURTENWALD	ON FILE
JESSE UNDERWOOD	ON FILE
JESSE WINSTON	ON FILE
JESSE YUEN	ON FILE
JESSENIA KAHN	ON FILE
JESSICA ADVOCAT	ON FILE
JESSICA BABEY	ON FILE
JESSICA BAKLARZ	ON FILE
JESSICA BRZUCHOWSKI	ON FILE
JESSICA CARR	ON FILE
JESSICA CHYINSKI	ON FILE
JESSICA DIXON	ON FILE
JESSICA GLENN	ON FILE
JESSICA HERB	ON FILE
JESSICA HEWITT	ON FILE
JESSICA IBE	ON FILE
JESSICA JEAN SIMPSON	ON FILE
JESSICA JOPES	ON FILE
JESSICA KYPENA	ON FILE
JESSICA LYNN STOFKO	ON FILE
JILL SNYDER	ON FILE
JOEL GARIEPY-SAPER	ON FILE
JOHN TRANTUM	ON FILE
JOHN TRIA	ON FILE
JOHN TRIBBLE	ON FILE
JOHN TRIMPER	ON FILE
JOHN TURNER	ON FILE
JOHN VELLIANITIS	ON FILE
JOHN VIRGILIO	ON FILE
JONATHAN THOMAS	ON FILE
JONATHAN VALDEZ	ON FILE
JONATHAN VASATA	ON FILE



JONATHAN WASHINGTON JONATHAN WATTS JONATHAN WEST JONATHAN WESLEY HUNT JONATHAN WEST JONATHAN WEST JORDAN ONCAY JON FILE JORDAN ONCAY JON FILE JOSE GONZALEZ JOSE JR VELASCO JOSE LOZANO JOSE LUIZ DE ANDRADE JOSE LUIZ DE ANDRADE JOSE MALDONADO JOSE MARTINEZ JOSE MARTINEZ JOSE MERLOS JOSE MONCAYO JOSE MONTILLA JOSE MONTILLA JOSE MONTILLA JOSE MONTILLA JOSE SINO JOSE NINO JOSE NINO JOSE RIUZ JOSE RIUZ JOSE RIUZ JOSE RIUS JOSE RIUS JOSE RIUS JOSE RIUS JOSE RIUS JOSE RIVERA-PENA JOSEPH JITSUKAWA JOSEPH JITSUKAWA JOSEPH JITSUKAWA JOSEPH HANSON JOSH HANSON JOSH HANSON JOSH HANSON JOSH HANSON JOSH HANSON JOSH HOLDER JOSH HOUGH JUAN TERAN ON FILE JUAN TERAN ON FILE JUAN VECCHIONE JUAN VECCHIONE JUAN VECCHIONE JUAN HOUGH JUAN KREINBROOK ON FILE JUDAH KREINBROOK ON FILE	NAME	ADDRESS
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KEVIN DEMEDEIROS KEVIN DIETSCH KEVIN DIFILIPPO KEVIN DRAKE KEVIN EDWARDS KEVIN EVANS ON FILE KEVIN EVANS ON FILE KEVIN FALK ON FILE KEVIN FALK	E
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KEVIN FALK ON FII	LE
	LE
KEVIN FATKIN ON FII	
KYLE FERRETTI ON FII	
KYLE LOVEJOY ON FII	LE
KYLE ROCKWELL ON FIL	
KYLE RUPP ON FII	
KYLE SCHMIDT ON FIL	LE
KYLE SIPHERD ON FIL	
KYLE SMITH ON FIL	
LATANYA IRVING ON FII	LE
LATOYA BOND ON FII	
LATRELL THAYER ON FIL	
LEISA EASTMAN ON FIL	
LORIE BLAND ON FII	
LORNE HOBLEY ON FIL	
LOUIS CASTONGUAY ON FIL	
LUKE TURNER ON FII	
LUKE WAACK ON FII	LE
LUKE WALKER ON FII	LE LE



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NAME	ADDRESS
LUKE WEBER	ON FILE
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LYNDON KEELING	ON FILE
MARC SHIN	ON FILE
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MARIO ALBERTO GONZALEZ	ON FILE
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MATTHEW BANK	ON FILE
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MATTHEW BATARA	ON FILE
MATTHEW BATRUS	ON FILE
MATTHEW BILFIELD	ON FILE
MATTHEW BINNING	ON FILE
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MATTHEW BLACK	ON FILE
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MATTHEW BOWEN	ON FILE
MATTHEW BOYER	ON FILE
MATTHEW BRITTON	ON FILE
MATTHEW BROWN	ON FILE
MATTHEW GOODKNIGHT	ON FILE
MATTHEW GOSS JR	ON FILE
MATTHEW GRAFT	ON FILE
MATTHEW GRANGER	ON FILE
MATTHEW GYERMAN	ON FILE
MATTHEW HALES	ON FILE
MATTHEW HALL	ON FILE
MATTHEW OGLES	ON FILE
MATTHEW OLDHAM	ON FILE



NAME	ADDRESS
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MATTHEW PAJOR	ON FILE
MATTHEW PARIDO	ON FILE
MATTHEW PERLOV	ON FILE
MATTHEW PILOLLI	ON FILE
MATTHEW PRATOLA	ON FILE
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MATTHEW ROBERT O'CONNOR	ON FILE
MATTHEW ROBERTS	ON FILE
MATTHEW ROCHA	ON FILE
MELISSA DESCHAMPS	ON FILE
MELVIN PANO MENA	ON FILE
MICHAEL BODE	ON FILE
MICHAEL CULLINAN	ON FILE
MICHAEL DALUZ	ON FILE
MICHAEL GARNER WAKEFIELD	ON FILE
MICHAEL GREENE	ON FILE
MICHAEL GUERRIER	ON FILE
MICHAEL HECHT	ON FILE
MICHAEL PATRIC CALLAHAN	ON FILE